FORM FOR NOMINATION

I/We wish to make a nomination. [As per details given below]			
Nomination Details			
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.			
Nomination can be made upto three nominees in the account	**Details of 1st Nominee**	**Details of 2nd Nominee**	**Details of 3rd Nominee**
Mandatory Details			
1 Name of the Nominee(s) (Mr./Ms.)*			
2 Share of each Nominee Equally [If not equally, please specify percentage]	%	%	%
	Any odd lot after division shall be transferred to the first nominee mentioned in the form.		
3 Relationship with the Applicant (if any)			
Non-mandatory Details			
4 Address of Nominee(s) / Guardian in case of Minor			
City / Place			
State & Country			
PIN Code			
5 Mobile / Telephone No. of Nominee(s) / Guardian in case of Minor			
6 Email ID of Nominee(s) / Guardian in case of Minor			
7 Nominee / Guardian (in case of Minor) Identification Details [Please tick any one of following and provide details of same] ☐ Photograph & Signature ☐ PAN ☐ Aadhaar ☐ Saving Bank A/c No. ☐ Proof of Identity ☐ Demat Account ID			

MANDATORY

	Name(s) of holder(s)	Signature(s) of holder*
Sole / First Holder (Mr./Ms.)		✓
Second Holder (Mr./Ms.)		✓
Third Holder (Mr./Ms.)		✓

Witness

Signature_____

Name_____

Address_____

_____

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

Notes : This nomination shall supersede any prior nomination made by the account holder(s), if any.
The Intermediary shall provide acknowledgement of the Nomination Form to the account holder(s).

DECLARATION FOR OPTING-OUT OF NOMINATION

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our MF Folio/ demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our MF Folio / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio / demat account.

	Name(s) of holder(s)	Signature(s) of holder*
Sole / First Holder (Mr./Ms.)		✓
Second Holder (Mr./Ms.)		✓
Third Holder (Mr./Ms.)		✓

Witness

Signature_____

Name_____

Address_____

_____

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.